

Timeline for TAR Data Sharing

Task	Test Sample 1 3000 documents	Test Sample 2 (T1-T3) 1500 documents	Test Sample 3 (T1-T4) 4500 documents
Plaintiffs will provide LH with a list of Plaintiffs' representatives to access the Relativity and virtual desktop environments	12/23/2024	12/23/2024	2/18/2025
<p>LH draws sample in strata of Dkt-524 Section 8.a.4. & identify potential Personal Identifying Information (PII) and privilege to Defendants.</p> <p>LH to begin production of validation sample documents that do not have potential Personal Identifying Information and Privilege Concerns</p> <p>Defendants review of test sample (prioritizing potential Personal Identifying Information and Privilege concerns)</p>	N/A	12/23/2024	2/21/2025
Defendants release the sample set production (assuming timely receipt of users) excluding potential PII and privilege.	<p>12/30/2024 3,000 documents</p> <p>These documents are the documents that had been drawn by Lighthouse in November 2024 for the 20 Tranche 1 & 2 custodial production, TAR metrics for which were disclosed to Plaintiffs on</p>	<p>12/30/2024 1,500 documents</p> <p>(sample set reflects parties' agreed-upon remedial measures to date)</p>	<p>2/25/2025 4,500 documents</p> <p>(sample set reflects parties' agreed-upon remedial measures to date)</p>

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	November 20, 2024		
Defendants provide steps taken to adjust model in light of the 11-20-2024 sample set 1 results	12/30/2024	N/A	N/A
Defendants provide remaining non-privileged/PII documents to LH	N/A	1/3/2025	3/3/2025
Remaining documents to be made available to Plaintiffs' workspace	1/6/2025	1/6/2025	3/5/2025
Plaintiffs complete review of documents in Test Sample	1/10/2025	1/10/2025	3/10/2025
Defendants provide validation statistics for sample set	11/20/24	1/10/2025	3/10/2025
Parties exchange coding logs at 5 PM PT	1/10/2025	1/10/2025	3/10/2025
LH begins implementation of learning from coding logs	1/10/2025	1/10/2025	3/10/2025
Parties reach agreement as to the form of the dispute log	1/10/2025	1/10/2025	3/3/2025
Parties exchange final dispute log at 5 pm PT and provide copies to LH for additional learning	1/15/2025	1/15/2025	3/17/2025
Final meet and confer on remaining disputed	1/21/2025	1/21/2025	3/24/2025

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relevancy designations in Classification Dispute Log.			
PTO 8 draft position by moving party by 5 PM PT	1/24/2025	1/24/2025	3/26/2025
PTO 8 draft position by responding party by 5 PM PT	1/26/2025	1/26/2025	3/28/2025
PTO 8 dispute (if any) filed by 5 PM PT	1/27/2025	1/27/2025	3/31/2025
By this date (or within 3 days after ruling on PTO 8 dispute) parties to agree on remedial measures for additional learning, incorporating agreements and rulings from the Court (if any).	2/5/2025	2/5/2025	4/8/2025
Date to remove Plaintiffs' access to prior sample sets to prepare for next sample	2/5/2025	2/5/2025	N/A
Defendants to apply agreed alignment efforts (or 7 days after the Court provides direction following PTO 8)	2/12/2025	2/12/2025	4/21/2025
Defendants make final production of additional documents from the learning process (or within 14 days of applying alignment efforts)	2/26/2025	2/26/2025	4/30/2025